

(Translation)

March 1, 2016

Itoham Foods Inc.  
President and Representative Director: Mamoru Horio  
(Tokyo Stock Exchange Securities Code: 2284)  
Inquiries: Tadashi Hosomi  
Manager, Public Relations · Investor Relations Department  
Tel: +81-798-66-1231

Yonekyu Corporation  
President and Chief Executive Officer: Isao Miyashita  
(Tokyo Stock Exchange Securities Code: 2290)  
Inquiries: Toshifumi Aoyagi  
Operating Officer,  
Manager of Investor Relations Office  
Tel: +81-55-929-2797

## **Itoham Yonekyu Holdings Inc. Approval of Initial Listing**

On April 1, 2016, Itoham Foods Inc. and Yonekyu Corporation (hereafter Companies) will become wholly-owned subsidiaries of Itoham Yonekyu Holdings Inc., a wholly-owning parent company established through joint share transfer. The Companies announce the approval of initial listing of the Joint Holding Company on the First Section of the Tokyo Stock Exchange as below.

With the establishment of Itoham Yonekyu Holdings Inc., the Companies will become wholly-owned subsidiaries and will be delisted on March 29, 2016.

### 1. Outline of Initial Listing

- |                                 |                                     |
|---------------------------------|-------------------------------------|
| (1) Company Name:               | Itoham Yonekyu Holdings Inc.        |
| (2) Market Section:             | First Section, Tokyo Stock Exchange |
| (3) Listing Date:               | April 1, 2016                       |
| (4) Security Code:              | 2296                                |
| (5) Abbreviation (in Japanese): | 伊藤ハム米久 HD                           |
| (6) Shares per Unit:            | 100 shares                          |

### 2. Expected Schedule

- March 28, 2016 (Mon): Last day of trading for the Companies (Tokyo Stock Exchange)  
March 29, 2016 (Tue): Delisting of shares of the Companies (Tokyo Stock Exchange)  
April 1, 2016 (Fri): Date of incorporation, Itoham Yonekyu Holdings Inc.  
April 1, 2016 (Fri): Initial listing date, Itoham Yonekyu Holdings Inc.