

August 16, 2012

Itoham Foods Inc.
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Securities Code: 2284
(Tokyo Stock Exchange and Osaka Securities Exchange)
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Notice of Status and Completion of Open Market Purchase of Own Shares

(Purchase of own shares based on the Articles of Incorporation, pursuant to Article 165, Paragraph 2 of the Companies Act)

Itoham Foods Inc. today announced the purchase of its own shares pursuant to Article 156 of the Companies Act, as modified and applied pursuant to Article 165, Paragraph 3 of the same Act. Details are as follows.

This purchase fully concludes the purchase of own shares pursuant to a resolution by the Board of Directors dated May 11, 2012.

Details of the purchase

1. Type of shares purchased: The Company's common stock
2. Purchase period: August 1 to August 15, 2012 (Contract dates)
3. Total number of shares purchased: 690,000 shares
4. Total purchase cost: ¥225,871,997
5. Purchase method: Open market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution passed by the Board of Directors on May 11, 2012
 - (1) Type of shares for purchase: The Company's common stock
 - (2) Number of shares for purchase: Up to 5 million shares

(2.1% of all issued shares, excluding treasury stock)

(3) Total purchase cost: Up to ¥1,600 million

(4) Purchase period: May 14, 2012 to August 15, 2012

2. Cumulative total of shares purchased pursuant to the above resolution of the Board of Directors (As of August 15, 2012)

(1) Total number of shares purchased: 4,594,000 shares

(2) Total purchase cost: ¥1,463,261,991