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Press Release

Company Name: ITOHAM FOODS INC. Mamoru Horio, President Stock Code: 2284 Stock Exchange Listings: Tokyo and Osaka Stock Exchanges Contact: Tadashi Hosomi, General Manager, Public and Investor Relations Department Tel: +81-(0)798-66-1231

Impact of the Great East Japan Earthquake on the Itoham Group (**Report No. 2**)

We offer our deepest sympathies to all those affected by the earthquake and tsunami of March 11, 2011. On March 12, 2011 we reported on the initial impact of the disaster on the Itoham Group. Below, we report on the subsequent impact on the situation and circumstances of the Group.

1. Personal damage

None of the Group's employees have suffered personal damage, including new recruits who joined the Company on April 1.

2. Property damage

Some of the Group's production lines were prevented from operating normally by the earthquake and electrical power cuts. This resulted in a loss of raw materials, and partly finished and finished products that had to be discarded as a result. These affected lines were at the Group's Tokyo and Funabashi plants, and at the Tohoku Plant of Group company Itoham Daily Inc.

Another earthquake during the night of April 7 damaged some equipment at Itoham Daily Inc.'s Tohoku Plant, however, repairs at Tokyo and Tohoku plants are now complete, and as of April 11, 2011, the Group's production system is mostly recovered. (Funabashi Plant repairs are not yet complete, however.)

Itoham has created a robust system for supplying products by moving some production to sites in western Japan such as its Nishinomiya and Toyohashi plants, and increasing production at these plants.

3. Effect on business results

Itoham is continuing to investigate the impact on the Itoham Group of the damage caused by the earthquake.