

April 2, 2012

Itoham Foods Inc.
President: Mamoru Horio
Securities Code: 2284
(Tokyo Stock Exchange and Osaka Securities Exchange)
Inquiries: Tadashi Hosomi,
Public and Investor Relations Department
Tel: +81-798-66-1231

Notice of Status and Completion of Open Market Purchase of Own Shares

(Purchase of own shares based on the Articles of Incorporation, pursuant to Article 165, Paragraph 2 of the Companies Act)

Itoham Foods Inc. today announced the purchase of its own shares pursuant to Article 156 of the Companies Act, as modified and applied pursuant to Article 165, Paragraph 3 of the same Act. Details are as follows.

This purchase fully concludes the purchase of own shares pursuant to a resolution by the Board of Directors dated November 10, 2011.

Details of the purchase

1. Type of shares purchased: The Company's common stock
2. Purchase period: March 1 to March 31, 2012 (Contract dates)
3. Total number of shares purchased: 859,000 shares
4. Total purchase cost: ¥274,044,997
5. Purchase method: Open market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution passed by the Board of Directors on November 10, 2011
 - (1) Type of shares for purchase: The Company's common stock
 - (2) Number of shares for purchase: Up to 10 million shares

(4.1% of all issued shares, excluding treasury stock)

(3) Total purchase cost: Up to ¥3,000 million

(4) Purchase period: November 11, 2011 to March 31, 2012

2. Cumulative total of shares purchased pursuant to the above resolution of the Board of Directors (As of March 31, 2012)

(1) Total number of shares purchased: 8,320,000 shares

(2) Total purchase cost: ¥2,563,670,965